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LCME Part I-A Overview 2021-2022

Southern Illinois University School of Medicine

Are you ready to submit your responses?

Check this button, then scroll down to review your responses and click the "Submit Survey" button at the bottom of the page.

Submission

You have reached the end of the survey. Are you ready to submit your responses?

Yes

Review of Survey Responses

This page can be used to review and print your responses before submitting the survey. A print version of the survey will also be available after the survey has been submitted.

Southern Illinois University School of Medicine

Contact Information

Contact Information

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A - Relationship of Medical School to Parent

*1. Which best describes your medical school's financial relationship to your parent?

Note: A parent is broadly defined to mean any organizational structure above the level of the medical school's dean, including academic health centers and universities.

Freestanding Institution (no parent; has own governance and budget and financing)

Financially Autonomous (budget and financing are not subject to parent authorization)

Financially Integrated with Parent (budget and financing are subject to parent authorization)

Other

Your Response: Financially Integrated with Parent (budget and financing are subject to parent authorization)

*2. Are medical school revenues and expenditures recorded in the parent's accounting system?

Yes

No

NA

Your Response: Yes

*3. Does the medical school use the parent's payroll system?

Yes

No

NA

Your Response: Yes

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B - Tuition and Fees

*4. Are scholarships and financial aid subtracted from the tuition and fees revenues reported on Line 23 of the AFQ (Total tuition and Fees Revenues)?

Note: Scholarships and financial aid should not be subtracted from tuition revenues reported on the AFQ.

Yes

No

NA

Your Response: No

4a. If yes, indicate the amount by which tuition and fees revenues are discounted on the AFQ.

Amount \$

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C - Grants and Contracts

*5. Who is responsible for negotiating the Facilities & Administrative (F&A) cost rate that applies to federal grants and contracts associated with the medical school?

Parent

Medical School

Other

Your Response: Parent

6. What is your MOST CURRENT federal negotiated or provisional F&A rate for on-campus organized research?

Federal negotiated or provisional F&A rate % **47.5%**

7. The F&A rate reported in question 6 is a

Provisional Rate

Negotiated/Final Rate

Your Response: Negotiated/Final Rate

8. The F&A rate reported in question 6 is effective (If your rate is provisional, enter FY 2023 fiscal year end date.) through/end date **6/30/2023**

9. What is the basis for your F&A rate?

Modified total direct costs

Total direct costs

Salaries and wages

Other

Your Response: Modified total direct costs

10. Facilities and Administrative Costs from Sponsored Programs

How are the facilities and administrative costs from sponsored programs (reported on Line 51 of the AFQ) distributed?

% retained by medical school **86** %

% retained by health sciences administration **0** %

% retained by parent/central administration **14** %

% retained by state	0 %
% retained by other (specify below)	0 %
% Total	100 %

Explanation of % retained by other

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D - Government and Parent Support***11. Does the amount reported on Line 71 of the AFQ (State and Parent Funds Expended for General Operations) include state funds?**

Yes

No

Don't Know

Your Response: Yes**12. If the amount reported on Line 71 of the AFQ includes state funds, provide an estimate of state funds included:****\$37697400*****13. If the amount reported on Line 71 of the AFQ includes state funds, are these funds:**

Appropriated directly to the medical school by the State legislature

Appropriated to the parent; parent allocated funds to medical school

Other (describe below)

Not applicable - Medical school receives no state funds for general operations

Your Response: Appropriated to the parent; parent allocated funds to medical school**Explanation for Other*****14. Who determines the allocation of state and/or parent funds for general operations to medical school departments?***(i.e., the amount reported on Line 71 of the AFQ)*

Dean/dean's office

Parent administration

State legislature

Other (specify below)

Not applicable - medical school receives no state/parent funds for general operations

Your Response: Dean/dean's office**Specify who determines the allocation of state and/or parent funds to medical school departments****Note: Question 15 is optional. If you cannot provide an estimate, skip to Question 16.****15. Estimate the % of special state appropriations (Line 73 of the AFQ) designated for:**

Undergraduate medical education	%
Graduate medical education	%
Other educational activities	%
Research activities	%
Clinical activities	%
Equipment	%
Facilities	%
Other uses (describe below)	%
Total special state appropriations	0 %

Explanation of special state appropriations for other uses

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E - Hospital Affiliations***16. Hospital support**

List the name of each hospital that provided support to the medical school and the amount that each hospital contributed to the total amount reported on line 146 of the AFQ.

	Hospital Name	Dollars this Report Period
1	Memorial Medical Center	47432000
2	St. John's Hospital	22000400
3	State of IL	6067900
4	Decatur Memorial Hospital	5315200
5	Blessing Health System	1997700
6	Memorial Hospital of Carbondale	1631400
7	Sangamon County	1448000
8	Other	997300
9	BJC Healthcare	915600
10	St. Mary's Decatur	378600
11	Adams County	152300
12	Springfield Clinic	107200
13	Pike County	159400
14	Hancock Counth Health Dept	93800
15	Hillsboro Area Hospital	87400
16	University of IL	72500

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F - Gifts and Endowments***17. Market value of endowments by type (Note: Market Value should be as of fiscal year end.)**

Enter either the breakdowns or the total, but not both.

Market value of quasi-endowments	785500
Market value of term endowments	2606900
Market value of true/pure endowments	33781600
Market value of other endowments	
Total Endowment Market Value (Only use if breakdowns are not available.)	
Total Endowment	37174000

18. Contributions to endowment (principal) this report period

Cash contributions to endowment principal this report period	2341200
Irrevocable pledges to endowment principal made this report period	
Total new contributions to endowment funds	2341200

19. For the Unrestricted Gift Revenue reported on Line 162 of the AFQ, indicate: (NOTE: Pledges should not be reported as revenue on the AFQ.)

Amount of irrevocable pledges incorrectly included on Line 162

Amount of non-irrevocable pledges incorrectly included on Line 162

20. Appraised value of gifts of real or personal property received this report period (e.g., real estate, equipment, artifacts, artwork, vehicles):

\$0

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G - Faculty Practice Plan

*21. Which best describes the primary basis of authority for your faculty practice plan?

- Medical-school based
- Hospital-based
- Health-system based
- Other (describe below)
- No Practice Plan

Your Response: Medical-school based

Describe other organizational location

*22. Which best describes the structure of your faculty practice plan?

Definitions are below:

Multi-Specialty Group Practice Model: all departments and clinical facility behave as a cohesive unit with a common governing board, common goals, a high degree of common management systems, as well as joint contracting, institutional planning, and network development activities. Compensation arrangements are uniform across departments. Practice is clinically integrated across specialties as much as possible. All or some of the practice plan operating expenses are shared among all departments; income may be pooled and reallocated across departments based on a formula.

Federated Practice Plan: departments are bound together in one organization via a limited measure of common governance and shared management systems. Departments may conduct joint contracting, planning, and funding activities. Chairs still maintain strong control over compensation arrangements and department funds. Some cross-departmental integration may be occurring, perhaps in the form of shared expenses.

Departmental Practice Model: individual departments are essentially autonomous with no common governance and little or no common management system. Funding and compensation arrangements are the prerogative of the department chairs. The departments are loosely bound for contracting and institutional planning purposes. There is little or no identification by chairs or individual physicians of the "collectiveness" of the clinical facility, and little or no expenses or income are shared.

- Departmental Practice Model
- Federated Practice Plan
- Multi-specialty Group Practice Model
- Other (describe below)
- No Practice Plan

Your Response: Multi-specialty Group Practice Model

Describe other faculty practice plan type

*23 . Which best describes the legal structure of your faculty practice plan?

- Multiple professional corporations
- Owned by the university or school of medicine
- For-profit corporation
- Separate not-for-profit corporation
- One professional corporation
- Other (describe below)
- No Practice Plan

Your Response: Separate not-for-profit corporation

Describe other legal structure

***24. Which best describes the basis for practice plan support to the medical school reported on Line 232?**

- "Front-end" support based on % of gross collections by practice plan
 "Front-end" support based on % of gross collections less admin expense and physician compensation
 "Back-end" support based on % of practice plan residual net income
 No assessment
 Other (describe below)
 No Practice Plan

Your Response: "Front-end" support based on % of gross collections by practice plan

Describe other basis for medical school support

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H - Capital Investment**25. Expenditures this report period associated with plant operations and maintenance**

A) Total expenditures for plant operations	14992800
B) Expenditures for plant operations paid by medical school funds	14992800

26. Funding this report period for building construction or renovation

(report only that portion related to space owned/occupied by the medical school)

Capital funds allocated this report period from government appropriations (federal, state, local)	66100
Capital funds received this report period from private donations	
Operating funds transferred to capital accounts (included in total expenditures on the AFQ)	544700
Other (describe below)	
Total	0

Describe other funds received for construction or renovation

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H - Capital Investment**27. Is depreciation incorrectly reported as an operating expense on the AFQ? (NOTE: Depreciation should not be included as an operating expense on the AFQ.)**

- Yes
 No
 Don't know

Your Response: No

27a. Indicate the dollar amount of depreciation expense reported on the AFQ

Amount \$

27b. Indicate below which lines on the AFQ include depreciation expenses

The following questions relate to new buildings and additions to existing buildings under construction this reporting period that include space to be utilized for medical school activities. Include capital projects managed by the medical school and capital projects managed by the parent on behalf of the medical school. Do not include capital projects related to affiliated institutions (e.g., hospitals). Do not include capital projects for

renovation of existing facilities.

28a. Number of new facilities or additions to existing facilities under construction this report period

(If your medical school had no new facilities under construction this reporting period, enter zero and skip to question 29.)

0

28b. When projects reported in 28a are completed, how many new gross square feet will be available for medical school activities?

#

28c. Proposed functional distribution of new space reported in 28b

% education

% research

% patient care

% other uses

% Total **0**

28d. Total estimated completion costs of new medical school space reported in 28b.

(For new facilities not dedicated to medical school use, allocate costs based on the medical school's share of total gross square feet.)

\$

28e. Distribution of project costs reported in 28d by fund source

% financed through debt or bond issue

% state or local government funds

% F&A/indirect costs recovered from sponsored programs

% federal funds

% gifts/private donations or endowment funds

% hospital funds

% practice plan funds

% other fund sources (describe other sources below)

% Total **0**

28f. Describe other fund sources for facilities under construction this report period

29. Net assignable square feet (excluding leased space) added to the medical school's room inventory this report period

(Note: Enter new square feet added, not the net change during the year)

#

30. Functional distribution of new space reported in question 29:

% education

% research

% patient care

% other uses

% Total **0**

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I - Debt/Debt Service

***31. Debt service (interest and principal) paid this fiscal year from medical school operating funds and included in expenditures reported on the AFQ.**

Enter zero if debt service payments are not included in expenditures reported on the AFQ.

Debt service \$ **1891000**

***32. Outstanding debt for which the medical school is currently responsible:**

(Exclude debt for which parent or state are responsible. Include balance of loans, mortgages, third-party settlements, and notes payable.) Enter zero if your school has no outstanding debt. (NOTE: The balance of outstanding debt is not the same thing as debt service in Question 31.)

Current outstanding debt \$ **1865000**

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J - Medical School Financial Reporting

***33. Indicate the reporting period for revenues and expenditures reported on the AFQ.**

Fiscal Year begin date **7/1/2021**

Fiscal Year end date **6/30/2022**

***34. If the medical school has financial statements separate from the parent, are they:**

(NOTE: If the medical school does not have separate financial statements, select "No Separate, GAAP-compliant financial statements exist for the medical school.")

Audited and prepared in accordance with the Governmental Accounting Standards Board (GASB)

Audited and prepared in accordance with the Financial Accounting Standards Board (FASB)

Not audited, but compliant with Generally Accepted Accounting Principles (GAAP)

No separate, GAAP-compliant financial statements exist for the medical school

Your Response: No separate, GAAP-compliant financial statements exist for the medical school

***35. Does the medical school have its own bond rating separate from the parent?**

Yes

No

Your Response: No

***36. Most recent bond ratings for the medical school (if the medical school has its own bond ratings separate from the parent):**

Standard & Poor's

AAA A+ BBB+ NA - Medical school does not have an S&P bond rating

AA+ A BBB NI - Bond rating not known

AA A- BBB- Other S&P bond rating (explain below)

AA-

Your Response: NA - Medical school does not have an S&P bond rating

Describe Other S&P Rating Below

Moody's Investors Service

Aaa A1 Baa1 NA - Medical school does not have a Moody's bond rating

Aa1 A2 Baa2 NI - Bond rating not known

Aa2 A3 Baa3 Other Moody's bond rating (explain below)

Aa3

Your Response: NA - Medical school does not have a Moody's bond rating

Describe Other Moody's Rating Below

***37. Most recent bond ratings for the parent:**

Standard & Poor's

AAA A+ BBB
 AA+ A BBB-
 AA A- NI - Bond rating not known
 AA- BBB+

None - Parent does not have an S&P bond rating
 Other S&P bond rating (explain below)
 NA - Medical school does not have a parent

Your Response: **BBB+**

Describe Other S&P Rating Below

Moody's Investors Service

Aaa A1 Baa2
 Aa1 A2 Baa3
 Aa2 A3 NI - Bond rating not known
 Aa3 Baa1

None - Parent does not have a Moody's bond rating
 Other Moody's bond rating (explain below)
 NA - Medical school does not have a parent

Your Response: **Baa3**

Describe Other Moody's Rating Below

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K - General Comments

38. Describe below any significant organizational changes during the past year that affect your financial report

39. Comment on any unusual characteristics of your institution that affect your financial report

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L - Survey Feedback

40. Please estimate how many hours it took your medical school to complete both the LCME Part I-A Annual Financial Questionnaire and the LCME Part I-A Overview Survey. Enter 8.00 for eight hours, 7.50 for seven and a half hours, etc. Please account for the time of all of your colleagues who contributed to both surveys.

Hours

41. Please share any thoughts that you have about the LCME Part I-A Annual Financial Questionnaire and the LCME Part I-A Overview Survey.

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You have reached the end of the survey. Are you ready to submit your responses?

Yes

Your Response:

